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OFFICE USE ONLY			
Consultant Name:		Sales Support:	
Estate Agent 2:		Lead Provider:	
		Estate Agent:	
		Consulting Branch:	

LOAN DETAILS

Application Type:		Loan Type:		☐ ABSA ☐ FNB ☐ NEDBANK
Name to Register Property in:		First Time Home Buyer:		☐ SBSA ☐ HiP ☐ Ithala
Purchase Date:		Purchase Price:		☐ SAHL
Loan Amount to be Registered:		Deposit Amount:		Loan Amount Required:
Market Value:		Instalment Method:		Loan Term:
Transfer Attorney:		Transfer Attorney No:		Include Bond &Transfer Costs: ☐ Yes ☐ No
				Bond Attorney:

FLISP Only

Applicant Qualifies:	☐ Yes ☐ No	FLISP Amount:	
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Further Loan Only - if Applicable

Reason:	
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Building Loan Only

Contractor Name:		Contractor Cell:		Contractor Tell:	
Expected Completion Date:		Land Price:		Contractor Price:	

Entity Details Only

Entity Type:		Entity Name:		Entity Registration No:	
Registration Date:		Registration Country:		VAT Number:	
Annual Turnover:		Financial Year End:		Source of Funds:	
Funds Amount:					

PROPERTY DETAILS

Property Type:		Size of Land:		Portion No:	
Erf No:		Street No:		Street Name:	
Complex Name:		Unit No:		Garage Bay No:	
Door No:		Township/Suburb:		City:	
Province:		Postal Code:			

Managing Agent Details

Name:	
Contact Tell:	

Valuation Details

Valuation Name:		Valuation Tell:	
Valuation Cell:			

Seller Details

Seller Name:		Seller Tell:		Identification Type:	
ID/Passport/Reg No:		Email Address:			

PERSONAL DETAILS

Type of Applicant:		Applicant Title:		First Names:	
Surname:		Gender:		Identification Type:	
ID/Passport No:		Nationality:		Country of Birth:	
Tax Requird Outside SA:		South Africa Tax No:		No of Dependents:	
No People in Home:		Ethnic Group:		Marital Status:	
Marital Type:		Country of Marriage:		Home Language:	
Tell:		Cell:		Email Address:	
Residential Status:		Res Address Since:		Residential Address:	
Township/Suburb:		City:		Postal Code:	
Postal Address:		Postal Suburb:		Postal Code:	

Permit Details - if Applicable

Residency Type:		Passport Issue Country:		Passport Expiry Date:	
Passport Issue Date:		Country of Perm Res:		Permit No:	
Permit Issue Date:		Permit Expiry Date:			

Employment Details

Occupation:		Employment Status:		Occupation Level:	
Employment Sector:		Current Employer Name:		Employee No:	
Employment Date Form:		Income Frequency:		Employer Address:	
Township/Suburb:		City:		Province:	
Postal Code:		Tell (w):		Previous Employer:	
Years at Previous Emp:		Highest Qualification:			

Banking Details

Account Type	Banking Institution	Branch	Account Number	Account Holder Name	Responsible for Debit Order

Existing Bond Details - If Applicable Details

Account Institution:		Account No:		Account Balance:	
Account to be settled:					

Income & Expenditure: Income

Gross Income:		Commission:	
Housing Subsidy:		Rental Income:	
Overtime:		Maintenance:	
Car/Travel Allowance:		Total Income:	
Other Income:		Income After Deductions:	
Specify Other:			

Salary Deductions

Pension:	
PAYE:	
UIF:	
Medical Aid:	
Other:	

Income & Expenditure: Expenditure

Assurance Life:		Credit Card Min Pay:		Investments:	
Existing Bond Install:		Personal Loan Pay:		Medical Aid Expense:	
Water & Lights:		Fuel/Maintenance:		Short Term Insurance:	
Maintenance/Alimony:		Levies:		Retail Payments:	
Education:		Rates & Taxes:		Vehicle Finance:	
Groceries:		Cell Account:		Other Expenses:	
Rental Expenses:		Domestic Wages:		Total Expenses:	
Armed Response/Sec:		Entertainment:		Total After Deductions:	

Consents & Declarations: Consents

Obtain from any registered credit bureau all personal information, credit history and data relating to my credit profile to determine my creditworthiness and submit to any registered credit bureau all personal information relating to this application

☐ Yes☐ No

Request my bank statements from any financial institution

☐ Yes☐ No

Request my payslip from my employer

☐ Yes☐ No

Forward my contact information to an independent insurance company with the intention of offering me insurance products related to this application

☐ Yes☐ No

Forward my contact information to an independent wills and estate planning company with the intention of offering drafting services related to my will and estate

☐ Yes☐ No

Where applicable, verify my educational qualifications through information obtained from third-party qualification data providers

☐ Yes☐ No

Provide me with direct electronic marketing offers related to this application, which may include further loans, financial products on offer for this home loan in the event of it being successful

☐ Yes☐ No

Process my special personal information, including my ethnic group, biometric information, and health information for research and statistical purposes

☐ Yes☐ No

Transfer my data cross border to a third party for purpose of hosting the data

☐ Yes☐ No

Process my personal information to perform fraud checks, as well as to report any suspected fraud linked to my Identity Number to the South African Fraud Prevention Services

☐ Yes☐ No

Retain my personal information for as long as is reasonably necessary and legally required in terms of the business processes related to this service

☐ Yes☐ No

Consents & Declarations: Declaration

I confirm that the information furnished in this application and declaration is true and correct and I undertake to inform the bank of any facts or circumstances that could prejudice the Lender’s right and I will immediately advise the Lender if any of my information changes. I certify that I am not under debt review, an administration order, have ever been declared insolvent or signed surety. I hold no other citizenships and residencies for local or international tax purposes other than disclosed in this application and will inform the lender in writing of any change of this status within 30 days

Applicant Signature:

Date:

Consultant Signature:

Date: